Power Electronics 5.0

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Sept. 6, 2023



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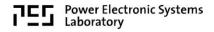
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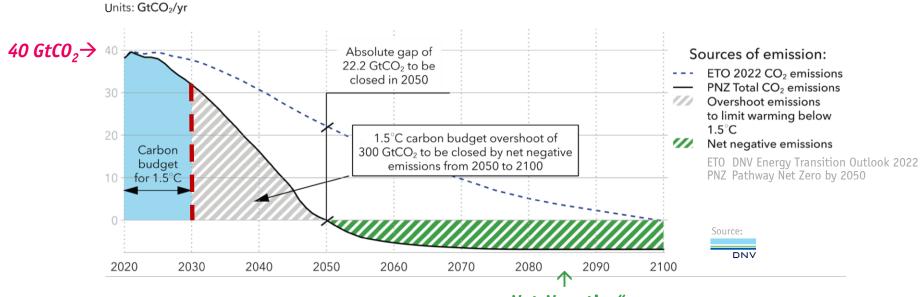
Outline





Decarbonization

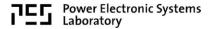
- "Net-Zero" Emissions by 2050 & Gap to be Closed
- 50 GtCO_{2eq} Global Greenhouse Gas Emissions / Year \rightarrow 280 GtCO₂ Budget Left for 1.5°C Limit



"Net-Negative" Remove Overshoot of 300 GtCO₂

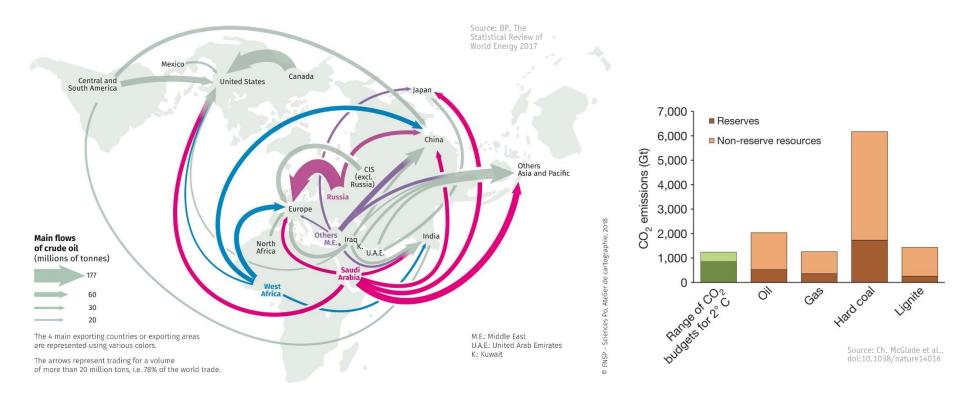
- Challenge of Stepping Back from Oil & Gas
- Human History Transition from Lower to Higher Energy Density Fuel Wood \rightarrow Coal \rightarrow Oil & Gas





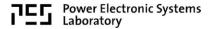
Energy Independence / Security of Supply

■ Global Oil Trade (2016) — High Import Dependency of Leading Economies



- 2°C Target → Globally, 30% of Oil Reserves | 50% Gas Reserves | > 80% Coal Reserves Should Remain Unused (!)
 "The Stone Age Didn't End for Lack of Stone The Oil Age will End Long Before the World Runs Out of Oil"

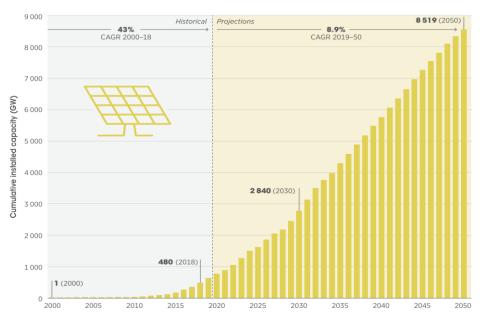




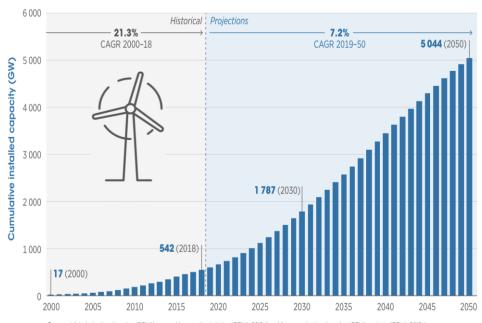


PV & On-Shore Wind Power Installations

- Outlook of Global Cumulative Installations Until 2050 / Add. 1000 GW Off-Shore Wind Power
- In 2050 Deployment of 370 GW/Year (PV) & 200 GW/Year (On-Shore Wind) incl. Replacements







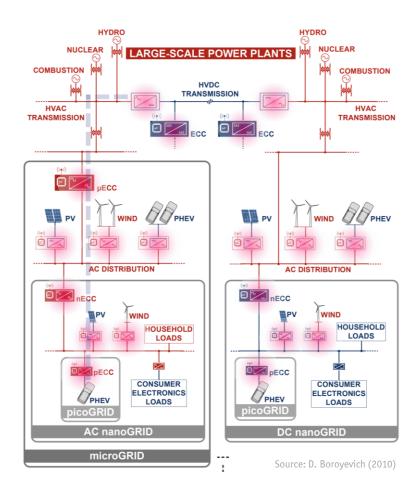
Source: Historical values based on IRENA's renewable capacity statistics (IRENA, 2019d) and future projections based on IRENA analysis (IRENA, 2019a).

■ CAGR of \approx 9% up to 2050 \Rightarrow 8500 GW

■ CAGR of \approx 7% up to 2050 \Rightarrow 5000 GW



The in the Room — WHAT WE'RE NO TALKING ABOUT



- **25'000 GW** Installed Ren. Generation in 2050
- 15'000 GWh Batt. Storage
- 4x Power Electr. Conversion btw Generation & Load
- 100'000 GW of Installed Converter Power
- 20 Years of Useful Life

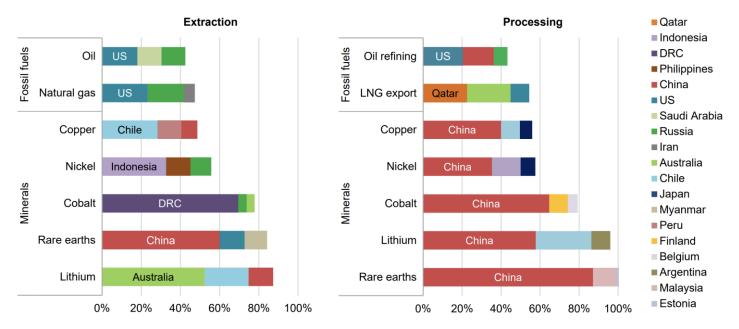


- 5'000 GW_{eq} = 5'000'000'000 kW_{eq} of E-Waste / Year (!) 10'000'000'000 \$ of Potential Value



Critical Minerals

■ Production of Selected Minerals Critical for the Clean Energy Transition



Source: IEA /
The Role of Critical
Minerals in Clean Energy
Transitions (2021)

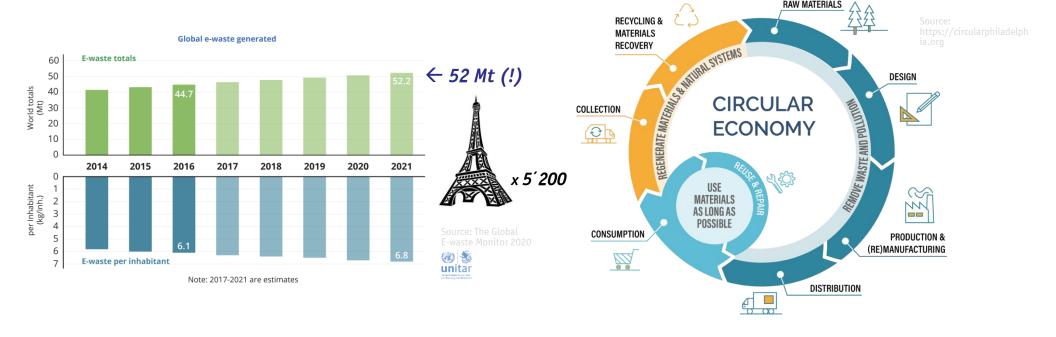
Shares of top three producing countries, 2019

■ Extraction & Processing More Geographically Concentrated than for Oil & Nat. Gas (!)



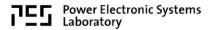
Paradigm Shift

- Growing Global E-Waste Streams / < 20% Recycled 120'000'000 Tons of Global E-Waste in 2050



- "Linear" Economy / Take-Make-Dispose → "Circular" Economy / Perpetual Flow of Resources Resources Returned into the Product Cycle at the End of Use

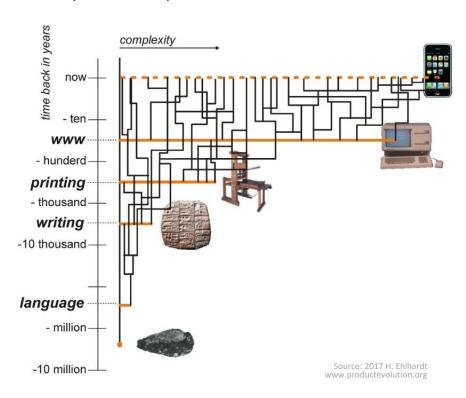




Complexity Challenge

- Technological Innovation Increasing Level of Complexity & Diversity of Modern Products Exp. Accelerating Technological Advancement (R. Kurzweil)

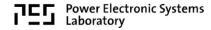




■ Ultra-Compact Systems / Functional Integration — Main Obstacle for Material Separation







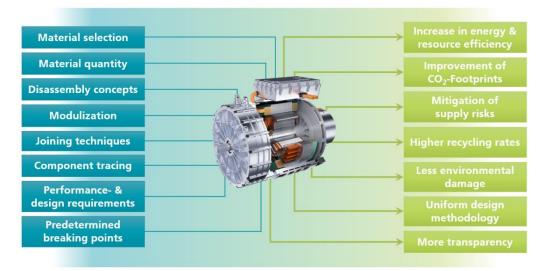


Design for Repairability & Circularity

- Eco-Design Reduce Environmental Impact of Products, incl. Energy Consumption Over Life Cycle
- Re-Pair / Re-Use / Disassembly / Sorting & Max. Material Recovery, etc. Considered
- **■** EU Eco-Design Guidelines (!)







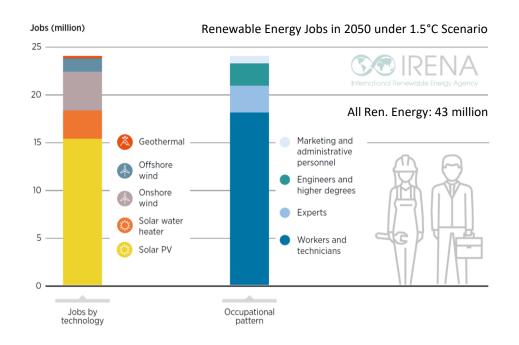
■ FAIRPHONE — Modular Design | Man. Replaceable Parts | 100% Recycl. of Sold Products | Fairtrade Materials

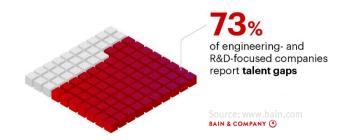




Remark Scarcity of Specialized Talent

Increasingly Complex Technologies — Increasing Difficulty to Find Adequate Skills





Demography (!) — Aging Society / Retirements / Mid-Career Engineers Transitioning to Non-Eng. Roles
 Reskill (Oil & Gas) & Upskill Programs & Use of AI Mandatory for Achieving the Renewables Goals



Future Performance Indicators

- Assuming 20+ Years Lifetime \rightarrow Systems Installed Today Reach End-of-Life in 2050 (!)
- Life-Cycle Analysis (LCA) Mandatory for All Future System Designs

■ Complete Set of New **Performance Indicators**

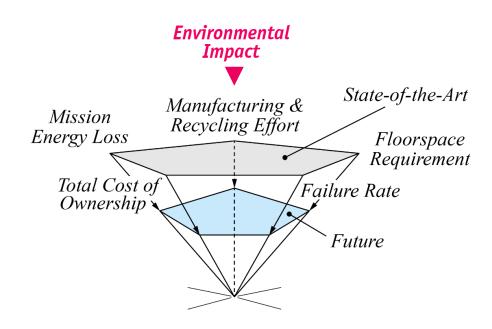
— TCO

Power Density

Mission Efficiency

- Failure Rate

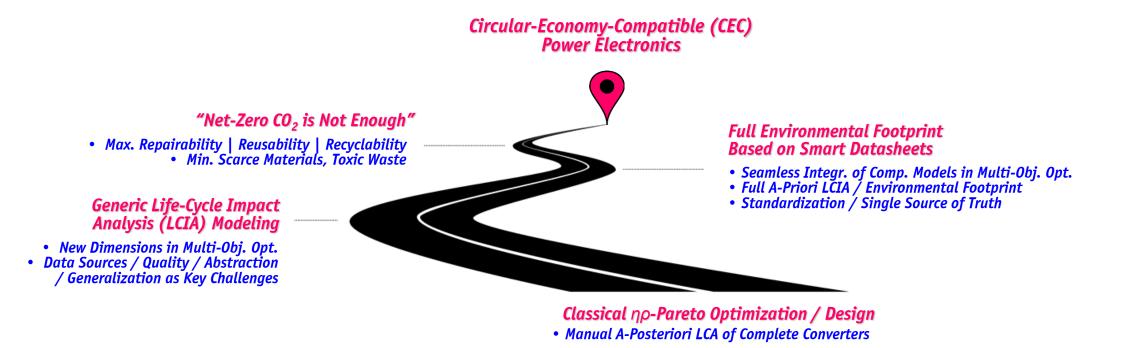
 Environmental Impact [kgCO₂eq/kW]
 Resource Efficiency [kg_{xx}/kW]
 Embodied Energy [kWh/kW] [\$/kŴ] [kW/m²] [%][′] [h⁻¹]





CEC-Power Electronics Roadmap

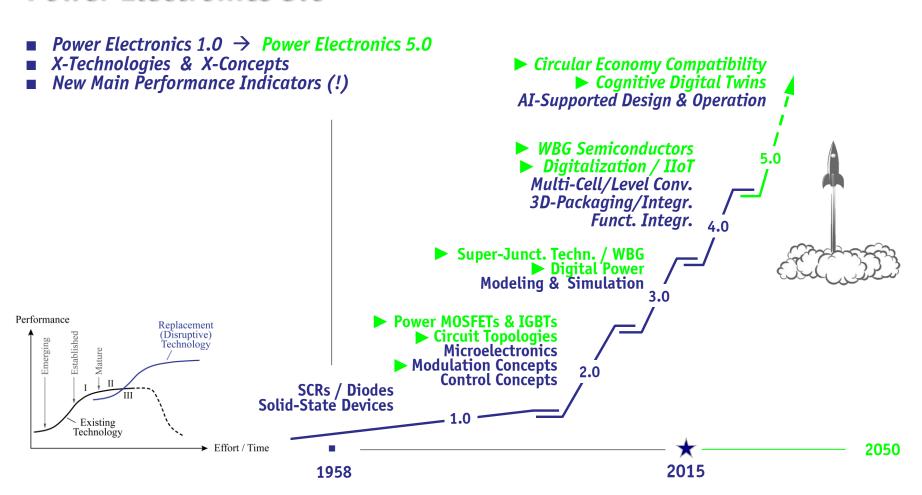
■ Environmental Awareness as Integral Part of Power Electronics Design



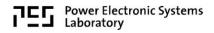
■ Automated Design | On-Line Monitoring | Prev. Maintenance | Dig. Product Passport



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Thank You!

